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5 Los Angeles, California 90067-2904
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6 Facsimile: (310) 277-5735

7 Attorneys for Meruelo Maddux Properties, Inc., and
affiliated Debtors and Debtors-in-Possession

8 **UNITED STATES BANKRUPTCY COURT**

9 **CENTRAL DISTRICT OF CALIFORNIA**

10 **SAN FERNANDO VALLEY DIVISION**

11 In re) Case No. 1:09-bk-13356-KT
12 MERUELO MADDUX PROPERTIES, INC., et)
al.¹) Chapter 11
13) (Jointly Administered)
Debtors and Debtors-in-Possession.)
14) **NOTICE OF HEARING ON INTERIM**
15) **APPLICATIONS FOR**
16) **COMPENSATION AND**
17) **REIMBURSEMENT OF EXPENSES BY**
18) **PROFESSIONALS**
19)
20)
21)
22)
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24)

16 Affects all Debtors

17 Affects the following Debtor(s):

Date: April 20, 2010
Time: 2:00 p.m.
Courtroom 301
21041 Burbank Blvd.
Woodland Hills, California

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23 ///
24 _____
25 ¹ Pursuant to an order of the Court, this case is being jointly administered with 53 chapter 11 cases filed by
26 affiliated entities. The affiliated case numbers are as follows: 1:09-bk-13338-KT; 1:09-bk-13358-KT; 1:09-bk-13359-
27 KT; 1:09-bk-13360-KT; 1:09-bk-13361-KT; 1:09-bk-13362-KT; 1:09-bk-13363-KT; 1:09-bk-13364-KT; 1:09-bk-
28 13365-KT; 1:09-bk-13366-KT; 1:09-bk-13367-KT; 1:09-bk-13368-KT; 1:09-bk-13369-KT; 1:09-bk-13370-KT; 1:09-
bk-13371-KT; 1:09-bk-13372-KT; 1:09-bk-13373-KT; 1:09-bk-13374-KT; 1:09-bk-13375-KT; 1:09-bk-13376-KT;
1:09-bk-13377-KT; 1:09-bk-13378-KT; 1:09-bk-13379-KT; 1:09-bk-13380-KT; 1:09-bk-13381-KT; 1:09-bk-13382-
KT; 1:09-bk-13383-KT; 1:09-bk-13384-KT; 1:09-bk-13385-KT; 1:09-bk-13386-KT; 1:09-bk-13387-KT; 1:09-bk-
13388-KT; 1:09-bk-13389-KT; 1:09-bk-13390-KT; 1:09-bk-13391-KT; 1:09-bk-13392-KT; 1:09-bk-13393-KT; 1:09-
bk-13394-KT; 1:09-bk-13395-KT; 1:09-bk-13396-KT; 1:09-bk-13397-KT; 1:09-bk-13398-KT; 1:09-bk-13399-KT;
1:09-bk-13400-KT; 1:09-bk-13401-KT; 1:09-bk-13402-KT; 1:09-bk-13403-KT; 1:09-bk-13404-KT; 1:09-bk-13405-
KT; 1:09-bk-13406-KT; 1:09-bk-13407-KT; 1:09-bk-13434-KT; and 1:09-bk-13439-KT.

1 **TO NOTICE IS HEREBY GIVEN** that on April 20, 2010, at 2:00 p.m., in Courtroom
2 "301" of the United States Bankruptcy Court, located at 21041 Burbank Blvd., Woodland Hills,
3 California 91367, a hearing will be held on the interim applications for compensation and
4 reimbursement of expenses filed by the following professionals in the amounts stated:

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6 1. Danning, Gill, Diamond & Kollitz, LLP ("Danning-Gill"), as reorganization counsel
7 to Debtors and Debtors-in-Possession, 2029 Century Park East, 3rd Floor, Los
8 Angeles, California 90067, Attn: John J. Bingham, Jr. and John N. Tedford, IV
9 [November 1, 2009 through February 28, 2010]:

10 A. Fees: \$901,684.00

11 B. Costs: \$ 24,718.79

12 C. Total: \$926,402.79

13 2. Lewis Landau, Conflicts Counsel to Creditors Committee [February 12, 2010 to
14 March 29, 2010]

15 A. Fees: \$10,500.00

16 B. Total: \$10,500.00

17 3. SulmeyerKupetz, a Professional Corporation, as counsel to the Official Committee
18 of Unsecured Creditors, 333 So Hope St Thirty-Fifth Floor, Los Angeles, California
19 90071, Attn: Victor A Sahn and Asa S. Hami [November 1, 2009, through February
20 28, 2010]:

21 A. Fees: \$133,108.50

22 B. Costs: \$3,646.34

23 C. Total: \$136,695.84

24 4. FTI Consulting, Inc., as financial advisors to the Debtors and Debtors-in-Possession,
25 633 W. 5th Street, Suite 1600, Los Angeles, CA 90071 Attn: M. Freddie Reiss
26 [November 1, 2009, through February 28, 2010]:

27 A. Fees: \$347,177.00

28 B. Costs: \$130.96

- 1 C. Total: \$347,307.96
- 2 5. Ernst & Young LLP, as independent auditors and tax advisors for the Debtors and
3 Debtors-in-Possession, 725 So. Figueroa Street, Los Angeles, CA 90017 Attn:
4 Gabriel Marquez [Oct 1, 2009 through Jan 31, 2010]:
- 5 A. Fees: Fees: \$271,435.50
- 6 B. Costs: \$359.76
- 7 C. Total: \$271,795.26
- 8 6. DLA Piper, as Special Securities and Litigation Counsel for the Debtors and
9 Debtors-in-Possession, 550 S Hope St Ste 2300, Los Angeles, CA 90230, Attn:
10 Natasha Johnson [October 9, 2009 - February 28, 2010]
- 11 A. Fees: \$107,543.92
- 12 B. Costs: \$1,580.39
- 13 C. Total: \$109,124.31

14 Copies of the applications may be viewed at the Clerk of the Court, or you may contact
15 Cindy Cripe, secretary to John N. Tedford, IV, at the address and number listed above.

16 **PLEASE TAKE FURTHER NOTICE** that, pursuant to Local Bankruptcy Rule 9013-1,
17 any opposition to the application must be in writing in the format required by the Local Bankruptcy
18 Rules, filed with the Clerk of the Court and served upon counsel for the Trustee at the address in
19 the upper left corner of the face of this notice, and upon the United States Trustee, 21051 Warner
20 Center Lane, Suite 115, Woodland Hills, CA 91367 and upon the professional affected
21 by the opposition, not less than fourteen (14) days before the hearing. Failure to comply with this
22 procedure may be deemed consent to the granting of the relief requested.

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25 Dated: March 30, 2010

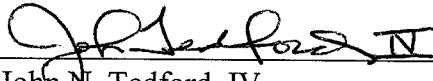
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Respectfully submitted,

DANNING, GILL, DIAMOND & KOLLITZ, LLP

By: 
John N. Tedford, IV
Attorneys for Meruelo Maddux Properties,
Inc., and affiliated Debtors and Debtors-in-
Possession

<p>1 In re: MERUELO MADDUX PROPERTIES, INC.</p> <p>2 Debtor(s).</p>	<p>CHAPTER: 11</p> <p>CASE NUMBER: 1:09-bk-13356-KT</p>
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3 NOTE: When using this form to indicate service of a proposed order, DO NOT list any person or
4 entity in Category I. Proposed orders do not generate an NEF because only orders that have been
5 entered are placed on the CM/ECF docket.

5 **PROOF OF SERVICE OF DOCUMENT**

6 I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business
7 address is:

8 Danning, Gill, Diamond & Kollitz, LLP, 2029 Century Park East, Third Floor, Los Angeles, CA 90067

9 A true and correct copy of the foregoing document described **NOTICE OF HEARING ON INTERIM**
APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES BY
10 **PROFESSIONALS** will be served or was served (a) on the judge in chambers in the form and manner
11 required by LBR 5005-2(d); and (b) in the manner indicated below:

11 **I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (“NEF”)** – Pursuant
12 to controlling General Order(s) and Local Bankruptcy Rule(s) (“LBR”), the foregoing document will be
13 served by the court via NEF and hyperlink to the document. On March 30, 2010, I checked the CM/ECF
14 docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on
15 the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

- 14 Michael C Abel, mca@dgdk.com (counsel for Debtors)
- 15 John J Bingham, jbingham@dgdk.com (counsel for Debtors)
- 16 Peter Bonfante, peterbonfante@bsalawfirm.com
- 17 Julia W Brand, jwb@dgdk.com (counsel for Debtors)
- 18 Jennifer L Braun, jennifer.l.braun@usdoj.gov (Office of the U.S. Trustee)
- 19 Martin J Brill, mjb@lnbrb.com (counsel for interested party)
- 20 Howard Camhi, hcamhi@ecjlaw.com (counsel for Kennedy Funding Inc.)
- 21 Ronald R Cohn, rcohn@horganrosen.com (counsel for Pacific Commerce Bank)
- 22 Enid M. Colson, ecm@dgdk.com (counsel for Debtors)
- 23 Michaeline H Correa, mcorrea@jonesday.com (counsel for MTA)
- 24 Brian L Davidoff, b davidoff@rutterhobbs.com (counsel for Murakami)
- 25 Aaron De Leest, aed@dgdk.com (counsel for Debtors)
- 26 Michael G Fletcher, mfletcher@frandzel.com (counsel for Cathay Bank)
- 27 Donald L Gaffney, dgaffney@swlaw.com (counsel for Bank of America)
- 28 Thomas M Geher, tmg@jmbm.com (counsel for Capmark Finance Inc.)
- Bernard R Given, bgiven@frandzel.com (counsel for Cathay Bank)
- Barry S Glaser, bglaser@swjlaw.com (counsel for L.A. County)
- Michael I. Gottfried mgottfried@lblawllp.com, aerskine@lgbfirm.com
- John A Graham, jag@jmbm.com (counsel for Capmark Finance Inc.)
- Ofer M Grossman, omglaw@gmail.com (counsel for Justman Packaging & Display)
- Peter J Gurfein pgurfein@akingump.com
- Cara Hagan, carahagan@haganlaw.org
- Asa S Hami, ahami@sulmeyerlaw.com (counsel for Committee)
- Brian T Harvey, bharvey@buchalter.com (counsel for California Bank & Trust)
- David W Hercher dave.hercher@millernash.com
- William W Huckins whuckins@allenmatkins.com, clynch@allenmatkins.com
- Lance M. Jurich, ljurich@loeb.com (counsel for Canpartners)
- Alexandra Kazhokin akazhokin@buchalter.com, salarcon@buchalter.com;ifs_filing@buchalter.com

Service information continued on attached page

1	In re: MERUELO MADDUX PROPERTIES, INC.	CHAPTER: 11
2	Debtor(s).	CASE NUMBER: 1:09-bk-13356-KT

- 3 William H. Kiekhofer wkiekhofer@mcguirewoods.com (counsel for Esmark)
- 4 Andrew F Kim, kim-a@blankrome.com (counsel for Imperial Bank)
- 5 Michael S Kogan, mkogan@ecjlaw.com (counsel for Kennedy Funding Inc.)
- 6 Tamar Kouyoumjian, tkouyoumjian@sulmeyerlaw.com (counsel for Committee)
- 7 Duane Kumagai, dkumagai@rutterhobbs.com (counsel for Murakami)
- 8 David E Leta, dleta@swlaw.com (counsel for FNBN-CMLCON I LLC)
- 9 Katherine Lien katie.lien@sbcglobal.net, katielien@gmail.com
- 10 Steven K Linkon, slinkon@rcolegal.com (counsel for Chinatrust Bank)
- 11 Richard Malatt, rmalatt@gmail.com (counsel for interested party)
- 12 Elmer D Martin, elmermartin@msn.com (counsel for United Commercial Bank)
- 13 Elissa Miller, emiller@sulmeyerlaw.com (counsel for Committee)
- 14 Raymond A. Myer, rmyer@myer-fock.com (counsel for SCS Flooring)
- 15 Iain A W Nasatir, inasatir@pszjlaw.com (counsel for East West Bank and Legendary)
- 16 Jennifer L Nassiri jennifer.nassiri@dlapiper.com
- 17 Lawrence Peitzman, lpeitzman@pwkllp.com (counsel for interested party)
- 18 Eric S Pezold, epezold@swlaw.com (counsel for Bank of America)
- 19 Christopher E Prince cprince@lesnickprince.com
- 20 Dean G Rallis Jr, drallis@sulmeyerlaw.com (counsel for Committee)
- 21 Michael H Raichelson, mhr@cabkattorney.com (counsel for Stanford Group)
- 22 Michael B Reynolds, mreynolds@swlaw.com (counsel for FNBN-CMLCON I LLC)
- 23 Kirsten A Roe kroe@wthf.com, dfuncs@wthf.com
- 24 Martha E Romero, Romero@mromerolawfirm.com (counsel for San Bernardino County)
- 25 Victor A Sahn, vsahn@sulmeyerlaw.com (counsel for Committee)
- 26 Zev Shechtman, zshechtman@dgdk.com (counsel for Debtors)
- 27 Jeffrey S Shinbrot, shinbrot@earthlink.net (counsel for Rodriguez, et al.)
- 28 Stephen Shiu, sshiu@swlaw.com (counsel for FNBN-CMLCON I LLC)
- 29 Daniel H Slate, dslate@buchalter.com (counsel for California Bank & Trust)
- 30 Surjit P Soni, surj@sonilaw.com (counsel for Legendary)
- 31 James Stang, jstang@pszjlaw.com (counsel for East West Bank and Legendary)
- 32 John N Tedford, jtedford@dgdk.com (counsel for Debtors)
- 33 James A Timko jtimko@allenmatkins.com
- 34 Alan G Tippie, atippie@sulmeyerlaw.com (counsel for Committee)
- 35 United States Trustee (SV), ustpregion16.wh.ecf@usdoj.gov
- 36 Jason L Weisberg, jason@gdclawyers.com (counsel for Roofcorp)
- 37 Jasmin Yang, jyang@swlaw.com (counsel for Bank of America)

38 II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL(indicate method for each person or entity served):
 On March 30, 2010, I served the following person(s) and/or entity(ies) at the last known address(es) in this
 bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in
 the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as
 follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later
 than 24 hours after the document is filed.

39 Via U.S. Mail
 Debtors: Meruelo Maddux Properties, Inc., Attn: Todd W. Nielsen, 761 Terminal Street, Building 1, 2nd
 Floor, Los Angeles, CA 90021

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In re: MERUELO MADDUX PROPERTIES, INC. Debtor(s).	CHAPTER: 11 CASE NUMBER: 1:09-bk-13356-KT
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III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on March 30, 2010, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed.

Via Personal Delivery
Hon. Kathleen Thompson, U.S. Bankruptcy Court, 21041 Burbank Blvd, Suite 305, Woodland Hills, CA 91367

U.S. Trustee, Attn: Jennifer Braun, 21051 Warner Center Lane, Suite 115, Woodland Hills, CA 91367

Served by E-Mail
Raymond A. Myer, rmyer@myerlawpc.com (Counsel for SCS Flooring Systems)

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

March 30, 2010	Cindy Cripe	
Date	Type Name	Signature