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15 Counsel For East West Bank

16
17 **UNITED STATES BANKRUPTCY COURT**
18 **CENTRAL DISTRICT OF CALIFORNIA – SAN FERNANDO VALLEY**
19 **DIVISION**

20 In re

21 Meruelo Maddux Properties,
22 Inc., et al,

23 Debtor.

24 (Affects all Debtors)

25 CASE NO. 1:09-bk-13356-KT
26 Chapter 11

27 East West Bank's Objections to Debtors' Second
28 Amended Disclosure Statement

Hearing Date: June 14, 2010

Time: 9:30 am

Place: Courtroom 301

21041 Burbank Blvd.

Woodland Hills, CA

29 East West Bank (EWB) submits the following Objections to the Debtors'
30 Second Amended Disclosure Statement.

31 **Claims**

32 In Debtors' Second Amended Disclosure Statement, Joseph Kobian dba
33 Sweetheart Fabrics is listed as a \$600 general unsecured scheduled claim against

1 Meruelo Wall Street LLC. Wall Street's Schedule F lists it as a \$6,000 security
2 deposit.

3 In Debtors' Second Amended Disclosure Statement Samuel Dadbin dba Zip-
4 Up & Trim is listed as a \$4,400 general unsecured scheduled claim against
5 Meruelo Wall Street LLC. Wall Street's Schedule F lists it as a \$4,400 security
6 deposit.

7 In Debtors' Second Amended Disclosure Statement Fresh Express, Inc. (fka
8 ZamZam Trading, Inc.) is listed as a \$2,300 general unsecured scheduled claim
9 against 2640 Washington Blvd, LLC. 2640 Washington's Schedule F lists it as a
10 \$3,000 security deposit.

11 The three claims would be classified as unimpaired in the disclosure
12 statement as security deposits, Section V.1.d page 72, but are listed in the
13 disclosure statement in Exhibit H.5 as impaired claims. Debtor does not list any of
14 the above claims in its unimpaired tenant security deposit claims in Exhibit H.3 of
15 its disclosure statement nor does it mention any in its Motion to Deem Certain
16 Claims to be Filed Against the Proper Debtor filed on April 30, 2010 as docket #
17 1330.

18 East West Bank is classified as a secured creditor of 2640 Washington and
19 Wall Street. Debtors should reconcile these contradictions in order to disclose who
20 are the voting members of the general unsecured class of creditors of 2640
21 Washington and Wall Street.
22

23 ENTERPRISE VALUE

24 East West Bank also objects to the lack of disclosure as to why an enterprise
25 value of the Debtor's combined businesses in the disclosure statement is zero and
26 the existing stock of East West's Wall Street guarantor Meruelo-Maddux
27 Properties, Inc., is cancelled while the Debtors value the combined property worth
28 of the Debtors at a value of approximately \$250,000,000 in excess of their debts.
See attached schedules.

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RESERVATION OF OTHER OBJECTIONS

East West Bank reserves the remainder of its objections for pending motions which address specific issues in the disclosure statement and for proceedings not yet scheduled which are anticipated to relate to preconfirmation issues.

Dated: May 17, 2010

/S/ Elmer Dean Martin III
Elmer Dean Martin III
Co-counsel for East West Bank

Entity	Stated Value	Secured Claim	Unsecured Claim	Tax Claim	Total Claims
1 Meruelo Maddux Properties Inc.					\$ 436,901.00
2 Meruelo Maddux Properties L.P					\$ -
3 MMP Ventures LLC			\$ 652.00		\$ 652.00
4 Meruelo Maddux Construction			\$ 652.00		\$ 652.00
5 Meruelo Maddux Management LLC			\$ 652.00		\$ 652.00
6 Meruelo Maddux-555 Central Ave LLC			\$ 10,102.00		\$ 10,102.00
7 Merco Group-Overland Terminal LLC			\$ 132,750.00		\$ 132,750.00
8 National Cold Storage LLC			\$ 4,545.00		\$ 4,545.00
9 Wall Street Market LLC			\$ 2,092.00		\$ 2,092.00
10 Meruelo Maddux Properties-1009 N. Citrus Ave, Covina LLC	\$ 3,120,000.00		\$ 15,357.00	\$ 105,050.00	\$ 120,407.00
11 Meruelo Maddux-230 W. Avenue 26 LLC	\$ 5,200,000.00		\$ 3,952.00	\$ 145,691.00	\$ 149,643.00
12 Meruelo Maddux Properties-306-330 N. Avenue 21 LLC	\$ 1,987,500.00		\$ 14,882.00	\$ 99,745.00	\$ 114,627.00
13 Meruelo Maddux-817-825 S. Hill Street LLC	\$ 6,960,000.00		\$ 1,583.00	\$ 308,911.00	\$ 310,494.00
14 Meruelo Maddux- 1000 E. Cesar Chavez LLC	\$ 4,554,579.00		\$ 6,727.00	\$ 149,238.00	\$ 155,965.00
15 Meruelo Maddux Properties-1060 N. Vignes LLC	\$ 8,646,650.00		\$ 71,044.00	\$ 102,597.00	\$ 173,641.00
16 Meruelo Maddux-2415 E. Washington Blvd LLC	\$ 1,295,000.00		\$ 1,825.00	\$ 56,806.00	\$ 58,631.00
17 Meruelo Maddux-5500 Flotilla Street LLC	\$ 500,000.00		\$ 652.00		\$ 652.00
18 Meruelo Maddux Properties-12385 San Fernando Road LLC	\$ 9,127,800.00		\$ 652.00	\$ 188,316.00	\$ 188,968.00
19 Merco Group-146 E. Front Street LLC	\$ 1,140,000.00		\$ 652.00		\$ 652.00
20 Merco Group-801 E. 7th Street	\$ 360,000.00		\$ 2,652.00	\$ 12,647.00	\$ 15,299.00
21 Merco Group-1211 E. Washington Blvd. LLC	\$ 9,108,396.00	\$ 37,500.00	\$ 31,231.00	\$ 219,066.00	\$ 287,797.00
22 Merco Group-1308 S. Orchard Street LLC	\$ 700,000.00		\$ 4,322.00	\$ 32,588.00	\$ 36,910.00
23 Merco Group-2040 Camfield Avenue LLC	\$ 5,300,000.00		\$ 652.00		\$ 652.00
24 Merco Group-Ceres Street Produce LLC	\$ 2,419,200.00		\$ 2,407.00	\$ 58,261.00	\$ 60,668.00
25 Meruelo Baldwin Park LLC	\$ 7,522,000.00		\$ 4,082.00	\$ 179,413.00	\$ 183,495.00
26 Santa Fe & Washington Market LLC	\$ 4,829,200.00		\$ 4,591.00	\$ 53,254.00	\$ 57,845.00
27 Merco Group-5707 S. Alameda LLC	\$ 5,034,320.00		\$ 16,673.00	\$ 100,206.00	\$ 116,879.00
28 Meruelo Maddux-3rd and Omar Street LLC	\$ 3,000,000.00	\$ 2,559,658.00	\$ 2,772.00	\$ 108,383.00	\$ 2,670,813.00
29 Meruelo Maddux-336 W. 11th Street LLC (336 11th street + 620 S. Gladys Ave.)	\$ 5,386,150.00	\$ 270,000.00	\$ 40,902.00	\$ 171,808.00	\$ 482,710.00
30 Meruelo Maddux-420 Boyd Street LLC	\$ 6,375.00	\$ 5,950,000.00	\$ 31,296.00	\$ 236,813.00	\$ 6,218,109.00
31 Meruelo Maddux-500 Mateo Street LLC	\$ 1,900,000.00		\$ 1,657.00		\$ 1,657.00
32 Meruelo Maddux Properties-760 S. Hill Street LLC	\$ 29,200,000.00	\$ 28,108,094.00	\$ 484,844.00	\$ 218,583.00	\$ 28,811,521.00
33 788 S. Alameda LLC	\$ 9,333,333.00	\$ 7,153,799.00	\$ 53,881.00	\$ 81,283.00	\$ 7,288,963.00
34 905 8th Street LLC	\$ 3,000,000.00	\$ 1,950,000.00	\$ 6,161.00	\$ 75,205.00	\$ 2,031,366.00
35 Meruelo Maddux-915-949 S. Hill Steet LLC (915-949 S Hill,2415 E Wash,Santa Fe & Wash, 815E Tem)	\$ 12,540,000.00	\$ 9,007,827.00	\$ 2,652.00	\$ 262,861.00	\$ 265,513.00
36 Alameda Produce Market LLC (Unencumbered real property) (1215 E. 7th street)	\$ 109,700,000.00	\$ 48,815,711.00 \$ 9,848,944.00	\$ 577,555.00	\$ 342,629.00	\$ 49,735,895.00 \$ 9,848,944.00 \$ 33,551.00 \$ 16,116.00
37 Merco Group-1500 Griffith Avenue LLC (1510 Griffith Ave) 1500 Griffith and #44 4th street Center)	\$ 6,900,000.00 \$ 4,900,000.00	\$ 2,945,000.00 \$ 6,396,500.00	\$ 2,452.00	\$ 93,763.00 \$ 67,271.00	\$ 96,215.00 \$ 3,012,271.00 \$ 6,396,500.00
38 Meruelo Maddux Properties-1919 Vineburn Street LLC (Vineburn, 2415 E Wash, Santa Fe & Wash)	\$ 8,564,150.00	\$ 5,468,543.00	\$ 2,652.00	\$ 117,849.00	\$ 120,501.00 \$ 5,468,543.00
39 Meruelo Maddux Properties-2131 Humboldt Street LLC (346 N. Avenue 21 Real Property)	\$ 10,512,500.00 \$ 2,383.00	\$ 7,000,000.00	\$ 3,631.00	\$ 226,736.00 \$ 129,533.00	\$ 7,230,367.00 \$ 129,533.00
40 Merco Group-2529 Santa Fe Avenue LLC	\$ 3,772,200.00	\$ 3,134,825.00	\$ 22,094.00	\$ 108,507.00	\$ 3,265,426.00
41 2640 Washington Blvd. LLC	\$ 7,172,100.00	\$ 6,066,073.00	\$ 16,703.00	\$ 182,741.00	\$ 6,265,517.00
42 Meruelo Maddux Properties-2951 Lenwood Road LLC	\$ 10,000,000.00	\$ 8,500,000.00	\$ 6,279,821.00	\$ 159,379.00	\$ 14,939,200.00
43 Merco Group-3185 E. Washington Blvd LLC	\$ 11,800,000.00	\$ 9,541,565.00	\$ 1,702.00	\$ 163,974.00	\$ 9,707,241.00
44 Merco Group-4th Street Center LLC (4th street and 1500 Griffith see # 37)	\$ 3,679,000.00		\$ 17,652.00	\$ 82,510.00	\$ 100,162.00
45 Merco Group-425 W. 11th Street LLC	\$ 12,200,000.00	\$ 5,340,000.00	\$ 4,266.00	\$ 286,631.00	\$ 5,630,897.00
46 Merco Group-620 Gladys Avenue LLC (& 11th st See #29) (Unencumbered real property)	\$ 8,758,575.00 \$ 1,416,320.00	\$ 5,380,687.00	\$ 1,501.00	\$ 268,633.00 \$ 100,447.00	\$ 5,650,821.00 \$ 100,447.00
47 Merco Group-2001-2021 W. Mission Blvd LLC	\$ 17,200,000.00	\$ 8,462,940.00	\$ 5,402.00	\$ 93,733.00	\$ 8,562,075.00
48 Merco Group-Little J. LLC with Sky Arc Real Property + 1119 S. Olive) -see # 50 (1119 S. Olive) (1124 S. Olive)	\$ 4,548,225.00 \$ 4,000,000.00		\$ 1,600.00	\$ 44,757.00 \$ 57,268.00	\$ - \$ 46,357.00 \$ 57,268.00
49 Merco Group-Southpark LLC	\$ 57,250,000.00	\$ 20,000,000.00	\$ 645,246.00	\$ 486,802.00	\$ 21,132,048.00
50 Merco Group LLC (Sky Arc + 1119 S. Olive) see #48 (Sci-Arc)	\$ 29,000,000.00 \$ 15,700,000.00	\$ 15,000,000.00 \$ 10,108,209.00	\$ 108,445.00	\$ 327,567.00	\$ 15,436,012.00 \$ 10,108,209.00
51 Meruelo Farms LLC (815 E. Temple, 2415 E Wash, Santa Fe & Wash, 915 Hill) (815 E. Temple Street) (729 E. Temple Street)	\$ 9,567,360.00 \$ 4,155.00	\$ 6,978,349.00 \$ 3,350,000.00	\$ 18,482.85	\$ 76,650.00 \$ 180,129.00	\$ 6,978,349.00 \$ 76,650.00 \$ 3,530,129.00
52 Meruelo Walls Street LLC (wall street)	\$ 35,352,900.00	\$ 20,850,859.00	\$ 13,685.00	\$ 361,696.00	\$ 375,381.00 \$ 20,850,859.00
53 Meruelo Maddux-Mission Blvd LLC	\$ 20,000,000.00	\$ 8,800,000.00	\$ 74,089.00	\$ 261,128.00	\$ 9,135,217.00
54 Santa Fe Commerce Center, Inc. Santa Fe Commerce Center, Inc.	\$ 23,250,000.00	\$ 111,377.00 \$ 10,170,904.00	\$ 124,481.00	\$ 80,836.00	\$ 316,694.00 \$ 10,170,904.00

NOTES REGARDING ABOVE \$560,420,371.00 \$277,744,265.00 \$ 8,881,005.85 \$ 7,317,561.00 \$293,942,831.85

In cases where amounts differed from first and second disclosure statement, amounts in second disclosure statement were used.

1 Secured Claim \$ 436,901 from Second Disclosure statement- requires review.

1 & #2 Unsecured claims are almost all insider claims and are therefore listed here as zero.

17, #19, #23, #31 MMPI values above are different than the sale values.

#17: 5500 Flotilla Street-\$210,000.

#19: 146 E. Front Street- \$1,144,450.

#23: 2040 Camfield Ave- \$4,790,000

#31: 500 Mateo- \$1,900,000.

51 Second Disclosure Statement detail page 155 lists unsecured claim as \$18,482.85 but at page 96 the amount given is \$8,187,099. Page 000004

Entity	Married Value	Secured Claim	6/30/10 Claim	Tax Claim	Creditor Value	Property Tax Appeal Value
1 Meruelo Maddux Properties Inc.		436				
2 Meruelo Maddux Properties L.P						
3 MMP Ventures LLC						
4 Meruelo Maddux Construction						
5 Meruelo Maddux Management LLC						
6 Meruelo Maddux-555 Central Ave LLC						
7 Merco Group-Overland Terminal LLC						
8 National Cold Storage LLC						
9 Wall Street Market LLC						
10 Meruelo Maddux Properties-1009 N. Citrus Ave, Covina LLC	\$ 3,120,000.00			\$ 105,050.00		
11 Meruelo Maddux-230 W. Avenue 26 LLC	\$ 5,200,000.00			\$ 145,691.00		
12 Meruelo Maddux Properties-306-330 N. Avenue 21 LLC	\$ 1,987,500.00			\$ 99,745.00		
13 Meruelo Maddux-817-825 S. Hill Street LLC	\$ 6,960,000.00			\$ 308,911.00	\$ 6,200,000.00	
14 Meruelo Maddux- 1000 E. Cesar Chavez LLC	\$ 4,554,579.00			\$ 149,238.00		
15 Meruelo Maddux Properties-1060 N. Vignes LLC	\$ 8,646,650.00			\$ 102,597.00		
16 Meruelo Maddux-2415 E. Washington Blvd LLC	\$ 1,295,000.00			\$ 56,806.00		
17 Meruelo Maddux-5500 Flotilla Street LLC	\$ 500,000.00					
18 Meruelo Maddux Properties-12385 San Fernando Road LLC	\$ 9,127,800.00			\$ 188,316.00		
19 Merco Group-146 E. Front Street LLC	\$ 1,140,000.00					
20 Merco Group-801 E. 7th Street	\$ 360,000.00			\$ 12,647.00		
21 Merco Group-1211 E. Washington Blvd. LLC	\$ 9,108,396.00	\$ 37,500.00		\$ 219,066.00		
22 Merco Group-1308 S. Orchard Street LLC	\$ 700,000.00			\$ 32,588.00		
23 Merco Group-2040 Camfield Avenue LLC	\$ 5,300,000.00					
24 Merco Group-Ceres Street Produce LLC	\$ 2,419,200.00			\$ 58,261.00		
25 Meruelo Baldwin Park LLC	\$ 7,522,000.00			\$ 179,413.00		
26 Santa Fe & Washington Market LLC	\$ 4,829,200.00			\$ 53,254.00		
27 Merco Group-5707 S. Alameda LLC	\$ 5,034,320.00			\$ 100,206.00	\$ 3,100,000.00	
28 Meruelo Maddux-3rd and Omar Street LLC	\$ 3,000,000.00	\$ 2,559,658.00	\$ 818.00	\$ 108,383.00		
29 Meruelo Maddux-336 W. 11th Street LLC (336 11th street + 620 S. Gladys Ave.)	\$ 5,386,150.00	\$ 270,000.00 See #46		\$ 171,808.00		
30 Meruelo Maddux-420 Boyd Street LLC	\$ 6,375.00	\$ 5,950,000.00	\$ 2,064.00	\$ 236,813.00		
31 Meruelo Maddux-500 Mateo Street LLC	\$ 1,900,000.00					
32 Meruelo Maddux Properties-760 S. Hill Street LLC	\$ 29,200,000.00	\$ 28,108,094.00	\$ 28,965,837.00	\$ 218,583.00		
33 788 S. Alameda LLC	\$ 9,333,333.00	\$ 7,153,799.00	\$ 8,441,588.00	\$ 81,283.00		
34 905 8th Street LLC	\$ 3,000,000.00	\$ 1,950,000.00	\$ 2,175,308.00	\$ 75,205.00		
35 Meruelo Maddux-915-949 S. Hill Street LLC (915-949 S Hill, 2415 E Wash, Santa Fe & Wash, 815E Tem)	\$ 12,540,000.00	\$ 9,007,827.00	\$ 9,007,827.00	\$ 262,861.00		
36 Alameda Produce Market LLC (Unencumbered real property) (1215 E. 7th street)	\$ 109,700,000.00 \$ 3,000,000.00	\$ 48,815,711.00 \$ 9,848,944.00	\$ 58,743,996.00 \$ 12,086,518.00	\$ 342,629.00 \$ 33,551.00 \$ 16,116.00	\$ 79,600,000.00	
37 Merco-Group-1500 Griffith Avenue LLC (1510 Griffith Ave) 1500 Griffith and #44 4th street Center)	\$ 6,900,000.00 \$ 4,900,000.00	\$ 2,945,000.00 \$ 6,396,500.00	\$ 2,991,050.00 \$ 7,505,817.00	\$ 93,763.00 \$ 67,271.00		
38 Meruelo Maddux Properties-1919 Vineburn Street LLC (Vineburn, 2415 E Wash, Santa Fe & Wash)	\$ 8,564,150.00	\$ 5,468,543.00	\$ 5,468,543.00	\$ 117,849.00		
39 Meruelo Maddux Properties-2131 Humboldt Street LLC (346 N. Avenue 21 Real Property)	\$ 10,512,500.00 \$ 2,383.00	\$ 7,000,000.00	\$ 7,756,639.00	\$ 226,736.00 \$ 129,533.00	\$ 7,090,000.00	
40 Merco Group-2529 Santa Fe Avenue LLC	\$ 3,772,200.00	\$ 3,134,825.00	\$ 3,587,033.00	\$ 108,507.00		
41 2640 Washington Blvd. LLC	\$ 7,172,100.00	\$ 6,066,073.00	\$ 7,035,881.00	\$ 182,741.00	\$ 4,190,000.00	
42 Meruelo Maddux Properties-2951 Lenwood Road LLC	\$ 10,000,000.00	\$ 8,500,000.00	\$ 10,292,343.00	\$ 159,379.00		
43 Merco Group-3185 E. Washington Blvd LLC	\$ 11,800,000.00	\$ 9,541,565.00	\$ 10,325,945.00	\$ 163,974.00		
44 Merco Group-4th Street Center LLC (4th street and 1500 Griffith see # 37)	\$ 3,679,000.00			\$ 82,510.00		
45 Merco Group-425 W. 11th Street LLC	\$ 12,200,000.00	\$ 5,340,000.00	\$ 6,203,105.00	\$ 286,631.00		
46 Merco Group-620 Gladys Avenue LLC (& 11th st See #29) (Unencumbered real property)	\$ 8,758,575.00 \$ 1,416,320.00	\$ 5,380,687.00	\$ 6,629,027.00	\$ 268,633.00 \$ 100,447.00		
47 Merco Group-2001-2021 W. Mission Blvd LLC	\$ 17,200,000.00	\$ 8,462,940.00	\$ 10,842,236.00	\$ 93,733.00		
48 Merco Group-Little J. LLC with Sky Arc Real Property + 1119 S. Olive) -see # 50 (1119 S. Olive) (1124 S. Olive)	\$ 4,548,225.00 \$ 4,000,000.00			\$ 44,757.00 \$ 57,268.00		
49 Merco Group-Southpark LLC	\$ 57,250,000.00	\$ 20,000,000.00	\$ 21,137,914.00	\$ 486,802.00	\$ 22,392,004.00	
50 Merco Group LLC (Sky Arc + 1119 S. Olive) see #48 (Sci-Arc)	\$ 29,000,000.00 \$ 15,700,000.00	\$ 15,000,000.00 \$ 10,108,209.00	\$ 18,480,056.00 \$ 12,502,198.00	\$ 327,567.00		
51 Meruelo Farms LLC (815 E. Temple, 2415 E Wash, Santa Fe & Wash, 915 Hill) (815 E. Temple Street) (729 E. Temple Street)	\$ 9,567,360.00 \$ 4,155.00	\$ 6,978,349.00 \$ 3,350,000.00	\$ 6,978,349.00	\$ 76,650.00 \$ 180,129.00		
52 Meruelo Walls Street LLC (wall street)	\$ 35,352,900.00	\$ 20,850,859.00	\$ 24,725,825.00	\$ 361,696.00	\$ 24,000,000.00	
53 Meruelo Maddux-Mission Blvd LLC	\$ 20,000,000.00	\$ 8,800,000.00	\$ 11,270,438.00	\$ 261,128.00		
54 Santa Fe Commerce Center, Inc. Santa Fe Commerce Center, Inc.	\$ 23,250,000.00	\$ 111,377.00 \$ 10,170,904.00	\$ 12,236,648.00	\$ 80,836.00		

NOTES REGARDING ABOVE \$560,420,371.00 \$277,744,265.00 \$ 305,393,003.00 \$ 7,317,561.00 \$146,572,004.00

In cases where amounts differed from first and second disclosure statement, amounts in second disclosure statement were used.

- # 1 Secured Claim \$ 436,901 from Second Disclosure statement- requires review.
- # 17, #19, #23, #31 MMPI values above are different than the sale values.
- #17: 5500 Flotilla Street-\$210,000.
- #19: 146 E. Front Street- \$1,144,450.
- #23: 2040 Camfield Ave- \$4,790,000
- #31: 500 Mateo- \$1,900,000.
- #27 Shustak Appraisal
- #28, # 30 -6/30/10 claim= Per diem interest @ default rate in Loan docs from petition date to June 30, 2010
- #35 6/30/10 claim= before taking into account settlement payments.
- #39 Lienke Appraisal
- # 52 Two different values in the first disclosure statement(35,352,900 and 35,867,900) \$ 35,352,900 was used.
- # 54 Two different values in the first disclosure statement(23,250,000 and 23,280,000/ declaration filed states value is 23,250,000.

In re: Meruelo Maddux Properties, Inc., et al, Debtor(s).	CHAPTER 11 CASE NUMBER 1:09-bk-13356-KT
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NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate a NEF because only orders that have been entered are placed on the CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
22632 Golden Springs Drive, Suite 190
Diamond Bar, CA 91765

A true and correct copy of the foregoing document described East West Bank's Objections to Debtors' Second Amended Disclosure Statement will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On May 17, 2010 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

- Michael C Abel mca@dgdk.com
- John J Bingham jbingham@dgdk.com
- Peter Bonfante peterbonfante@bsalawfirm.com
- Julia W Brand jwb@dgdk.com
- Jennifer L Braun jennifer.l.braun@usdoj.gov
- Martin J Brill mjb@lnbrb.com
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- Peter J Gurfein pgurfein@akingump.com
- Cara J Hagan carahagan@haganlaw.org

In re: Meruelo Maddux Properties, Inc., et al,

Debtor(s).

CHAPTER 11

CASE NUMBER 1:09-bk-13356-KT

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In re: Meruelo Maddux Properties, Inc., et al, Debtor(s).	CHAPTER 11 CASE NUMBER 1:09-bk-13356-KT
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- Jasmin Yang jyang@swlaw.com

Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL(indicate method for each person or entity served):

On May 17, 2010, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service via U.S. Mail:

David P Beitchman
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Arthur J Hazarabedian
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SCS Flooring Systems
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Santa Barbara, CA 93101

Honorable Kathleen Thompson
United States Bankruptcy Court- Central District of California
21041 Burbank Boulevard, Suite 305
Woodland Hills, CA 91367

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

05/17/10

Cynthia P. Miller

/s/ Cynthia P. Miller

Date

Type Name

Signature