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7
8 Bankruptcy Counsel for eStyle, Inc.,
Debtor and Debtor in Possession

9
10 **UNITED STATES BANKRUPTCY COURT**
11 **CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION**

12 In re

13 ESTYLE, INC., a Delaware corporation,
14 dba babystyle, Cadeau, and Cadeau
Designs,

15 Debtor.
16

17
18
19 Tax Id # 95-4712564
20
21
22
23

Case No. 2:08-bk-13518-SB

Chapter 11

**NOTICE TO SHAREHOLDERS OF: (1)
APPROVAL OF DEBTOR'S DISCLOSURE
STATEMENT; (2) PLAN CONFIRMATION
HEARING; (3) DATES AND DEADLINES
RELATING TO PLAN CONFIRMATION
HEARING; AND (4) MANNER OF SERVICE**

DATE: October 6, 2009

TIME: 2:00 p.m.

PLACE: U.S. Bankruptcy Court
Courtroom 1575
255 East Temple Street
Los Angeles, CA 90012

24 **TO ALL SHAREHOLDERS OF ESTYLE, INC.:**

25 **PLEASE TAKE NOTICE** that the Court has approved the Debtor's Fourth
26 Amended Disclosure Statement (the "Disclosure Statement") submitted by eStyle, Inc.
27 (the "Debtor"), debtor in possession, in conjunction with the Debtor's Third Amended Plan
28 of Reorganization (the "Plan") filed in the Debtor's reorganization case pending under

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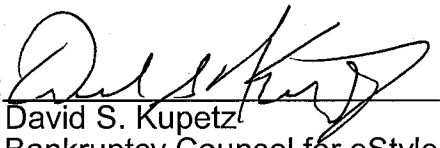
1 under chapter 11 of the United States Bankruptcy Code. The Court has set a hearing to
2 consider confirmation of the Plan which will commence on October 6, 2009, at 2:00 p.m.,
3 in Courtroom 1575, 255 East Temple Street, Los Angeles, California 90012. The Court
4 has fixed September 25, 2009, as the last day for any interested party to file and serve on
5 bankruptcy counsel for the Debtor (at the address set forth in the upper left corner of the
6 first page of this Notice) any opposition to confirmation of the Plan. Failure to timely file
7 and serve an opposition may be deemed by the Court to be consent to confirmation of
8 the Plan.

9 The Plan provides for the cancellation and extinguishment of all existing
10 equity interests (Preferred Stock and Common Stock) in the Debtor. Under the Plan,
11 shareholders of the Debtor will not receive or retain anything on account of their equity
12 interests in the Debtor. Accordingly, shareholders of the Debtor are not being asked to
13 vote on the Plan because they are presumed to have rejected the Plan.

14 Along with this Notice, you are being sent on a cd-rom disk, the Disclosure
15 Statement and the Plan. If you are unable to open the Disclosure Statement and the
16 Plan contained on the enclosed disk or if you otherwise desire to receive hard copies of
17 the documents, you may obtain hard copies by contacting the Debtor's bankruptcy
18 counsel, SulmeyerKupetz, 333 S. Hope Street, 35th Floor, Los Angeles, California
19 90071, attention: Ann L. Sokolowski, phone (213) 626-2311, fax (213) 629-4520, e-mail:
20 asokolowski@sulmeyerlaw.com. Hard copies of the documents will be promptly provided
21 upon request. You may also access the Disclosure Statement and the Plan through the
22 Debtor's counsel's website at www.sulmeyerlaw.com (click on extranet and then on
23 eStyle Bankruptcy).

24 DATED: July 27, 2009

SULMEYERKUPETZ
A Professional Corporation

25
26
27 By: 
28 David S. Kupetz
Bankruptcy Counsel for eStyle, Inc.,
Debtor in Possession

In re: ESTYLE, INC.	Debtor(s).	CHAPTER: 11 CASE NUMBER: 2:08-bk-13518-SB
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NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on a CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
333 South Hope Street, Thirty-Fifth Floor, Los Angeles, California 90071-1406

A true and correct copy of the foregoing document described as Notice To Shareholders Of: (1) Approval Of Debtor's Disclosure Statement; (2) Plan Confirmation Hearing; (3) Dates And Deadlines Relating To Plan Confirmation Hearing; And (4) Manner Of Service will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d), and (b) in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") - Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On _____ I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the e-mail address indicated below:

Service Information continued on attached page.

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):
On July 27, 2009 I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follow. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

The Honorable Samuel L. Bufford
U.S. Bankruptcy Court
Roybal Federal Building
255 E. Temple Street, Suite 1582
Los Angeles, CA 90012-3332

Service Information continued on attached page.

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P.5 and/or controlling LBR, on July 27, 2009 I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method) by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service Information continued on attached page.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

July 27, 2009

Date

Lauren Dionneau

Type Name



Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

January 2009

F 9013-3.1

In re:
ESTYLE, INC.

CHAPTER: 11

Debtor(s).

CASE NUMBER: 2:08-bk-13518-SB

ADDITIONAL SERVICE INFORMATION (if needed):

VIA EMAIL

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[DSK\LT\527719.2 7/27/2009 (11:32 AM)]
the Central District of California.

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In re:
ESTYLE, INC.

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Debtor(s).

CASE NUMBER: 2:08-bk-13518-SB

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the Central District of California.

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In re:
ESTYLE, INC.

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Debtor(s).

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<p>In re: ESTYLE, INC.</p>	<p>CHAPTER: 11</p> <p>Debtor(s). CASE NUMBER: 2:08-bk-13518-SB</p>
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In re: ESTYLE, INC.	CHAPTER: 11
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In re:
ESTYLE, INC.

CHAPTER: 11

Debtor(s).

CASE NUMBER: 2:08-bk-13518-SB

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the Central District of California.

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In re: ESTYLE, INC.	CHAPTER: 11
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