

In re **eStyle, Inc.**

Case No. **2:08-bk-13518-SB**

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No.							
<b>GRP II Investors, LP 2121 Ave Of The Stars Ste 1630 Los Angeles, CA 90067</b>	-						
		11/21/2007					
		2nd priority security interest					
		Substantially all of Debtor's assets					
		Value \$	Unknown			80,000.00	0.00
Account No.							
<b>GRP II Partners, LP 2121 Ave Of The Stars Ste 1630 Los Angeles, CA 90067</b>	-						
		11/21/2007					
		2nd priority security interest					
		Substantially all of Debtor's assets					
		Value \$	Unknown			20,000.00	0.00
Account No.							
<b>GRP II, LP 2121 Ave Of The Stars Ste 1630 Los Angeles, CA 90067</b>	-						
		11/21/2007					
		2nd priority security interest					
		Substantially all of Debtor's assets					
		Value \$	Unknown			900,000.00	0.00
Account No.							
<b>Oak Investment Partners IX LP 90 S 7th St Ste 4450 Minneapolis, MN 55402</b>	-						
		11/21/2007					
		2nd priority security interest					
		Substantially all of Debtor's assets					
		Value \$	Unknown			966,500.00	0.00
Subtotal						<b>1,966,500.00</b>	<b>0.00</b>
(Total of this page)							

1 continuation sheets attached

In re eStyle, Inc.  
Debtor

Case No. 2:08-bk-13518-SB

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>11/21/2007</b>					
<b>Oak IX Affiliates Fund, LP 90 S 7th St Ste 4450 Minneapolis, MN 55402</b>		-	<b>2nd priority security interest Substantially all of Debtor's assets</b>					
			Value \$ <b>Unknown</b>				<b>10,301.25</b>	<b>0.00</b>
Account No.			<b>11/21/2007</b>					
<b>Oak IX Affiliates Fund-A, LP 90 S 7th St Ste 4450 Minneapolis, MN 55402</b>		-	<b>2nd priority security interest Substantially all of Debtor's assets</b>					
			Value \$ <b>Unknown</b>				<b>23,198.75</b>	<b>0.00</b>
Account No.			<b>12/21/2006</b>					
<b>Wachovia Capital Finance Corp (W) Attn: Robin Van Meter, Vice Pres. 251 South Lake Avenue, Suite 900 Pasadena, CA 91101</b>		-	<b>1st priority security interest Substantially all of Debtor's assets</b>					
			Value \$ <b>Unknown</b>				<b>2,069,160.74</b>	<b>0.00</b>
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							<b>2,102,660.74</b>	<b>0.00</b>
Total (Report on Summary of Schedules)							<b>4,069,160.74</b>	<b>0.00</b>

Sheet **1** of **1** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims