

**United States Bankruptcy Court  
Central District of California-LA Division**

In re AFC Acquisition Corp.Case No. 2:08-bk-28517-BR

Debtor

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	24,723,489.16		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		7,437,150.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	138		1,458,905.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	114		27,026,217.49	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		261			
Total Assets			24,723,489.16		
			Total Liabilities	35,922,272.49	