

**United States Bankruptcy Court
Central District of California-LA Division**

In re AFC Acquisition Corp.

Debtor(s)

Case No. 2:08-bk-28517-BR

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the COO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 263 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date December 17, 2008

Signature /s/ Theodore Leveque

Theodore Leveque
COO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.