

SulmeyerKupetz, A Professional Corporation
333 SOUTH HOPE STREET, THIRTY-FIFTH FLOOR
LOS ANGELES, CALIFORNIA 90071-1406
TEL. 213.626.2311 • FAX 213.629.4520

1 David S. Kupetz (CA Bar No. 125062)
dkupetz@sulmeyerlaw.com
2 Marcus A. Tompkins (CA Bar No. 190922)
mtompkins@sulmeyerlaw.com
3 Tamar Kouyoumjian (CA Bar No. 254148)
tkouyoumjian@sulmeyerlaw.com
4 **SulmeyerKupetz**
A Professional Corporation
5 333 South Hope Street, Thirty-Fifth Floor
Los Angeles, California 90071-1406
6 Telephone: 213.626.2311
Facsimile: 213.629.4520

7
8 Bankruptcy Counsel for AFC Acquisition Corp.
Debtor and Debtor in Possession

9
10
11 **UNITED STATES BANKRUPTCY COURT**
12 **CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION**

13
14 In re
15 AFC ACQUISITION CORP.,
a Delaware corporation, dba American
16 Home, American Warehouse Plus, and
American Furniture Company,
17 Debtor.

Case No. 2:08-bk-28517-BR

Chapter 11

**NOTICE OF: (1) APPROVAL OF
DEBTOR'S SECOND AMENDED
DISCLOSURE STATEMENT; (2) PLAN
CONFIRMATION HEARING; (3) DATES
AND DEADLINES RELATING TO PLAN
CONFIRMATION HEARING; AND (4)
MANNER OF SERVICE**

DATE: July 14, 2009
TIME: 10:00 a.m.
PLACE: United States Bankruptcy Court
Courtroom 1668
255 East Temple Street
Los Angeles, CA 90012

18
19
20
21 Tax Id #20-3499575
22

23 **TO ALL CREDITORS OF AFC ACQUISITION CORP., THE UNSECURED**
24 **CREDITORS' COMMITTEE, THE UNITED STATES TRUSTEE, AND ALL OTHER**
25 **PARTIES IN INTEREST:**

26 **PLEASE TAKE NOTICE** that the Court has approved the Debtor's Second
27 Amended Disclosure Statement (the "Disclosure Statement") submitted by AFC
28 Acquisition Corp. (the "Debtor"), the above-captioned debtor in possession, in conjunction

1 with the Debtor's Second Amended Plan of Reorganization (the "Plan") filed in the
2 Debtor's reorganization case pending under Chapter 11 of the United States Bankruptcy
3 Code. The Court has set a hearing to consider confirmation of the Plan which will
4 commence on July 14, 2009, at 10:00 a.m., in Courtroom 1668, United States Bankruptcy
5 Court, 255 East Temple Street, Los Angeles, California. The Court has fixed June 30,
6 2009, as the last day for any interested party to file and serve on Bankruptcy Counsel for
7 the Debtor (at the address set forth in the upper left corner of the first page of this Notice)
8 any opposition to confirmation of the Plan. Failure to timely file and serve an opposition
9 may be deemed by the Court to be consent to confirmation of the Plan. The Court fixed
10 July 7, 2009, as the last day for the Debtor to file and serve any reply to any opposition
11 that is filed with respect to confirmation of the Plan.

12 In order to be counted, all Ballots with respect to the Plan must be received
13 by bankruptcy counsel for the Debtor no later than the close of business on June 30,
14 2009, at SulmeyerKupetz, 333 South Hope Street, 35th Floor, Los Angeles, California
15 90071, attention: Ann L. Sokolowski, telephone (213) 626-2311, facsimile (213) 629-
16 4520, email: asokolowski@sulmeyerlaw.com. Ballots maybe sent by mail, fax or email.


17 Along with this Notice, you are being sent a Ballot, and on a separate cd-
18 rom disk, the Disclosure Statement and Plan (the Plan is included as Exhibit 1 to the
19 Disclosure Statement). If you are unable to open the Disclosure Statement and the Plan
20 contained on the enclosed disk or if you otherwise desire to receive hard copies of the
21
22
23
24
25
26
27
28

1 documents, you may obtain hard copies by contacting the Debtor's bankruptcy counsel
2 (as indicated above) and hard copies will be promptly provided upon request.

3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

DATED: May 28, 2009

SULMEYERKUPETZ
A Professional Corporation

By: 
David S. Kupetz
Bankruptcy Counsel for AFC Acquisition Corp.,
Debtor and Debtor in Possession

SulmeyerKupetz, P.A. a Professional Corporation
3333 S. J. F. Road, Suite 1000, Fort Lauderdale, FL 33308
LOS ANGELES, CA 90001
TEL: 323 266 2626 FAX: 323 266 2620

In re: AFC ACQUISITION CORP.	Debtor(s).	CHAPTER: 11 CASE NUMBER: 2:08-bk-28517-BR
---------------------------------	------------	--

NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on a CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
333 South Hope Street, Thirty-Fifth Floor, Los Angeles, California 90071-1406

A true and correct copy of the foregoing document described as **NOTICE OF: (1) APPROVAL OF DEBTOR'S SECOND AMENDED DISCLOSURE STATEMENT; (2) PLAN CONFIRMATION HEARING; (3) DATES AND DEADLINES RELATING TO PLAN CONFIRMATION HEARING; AND (4) MANNER OF SERVICE** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d), and (b) in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") - Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On _____ I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the e-mail address indicated below:

Service Information continued on attached page.

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):

I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follow. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service Information continued on attached page.

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P.5 and/or controlling LBR, on May 29, 2009 I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method) by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Hon. Barry Russell (Bin Outside of Ste. 1660)
U.S. Bankruptcy Court
Roybal Federal Building
255 E. Temple Street
Los Angeles, CA 90012

Service Information continued on attached page.

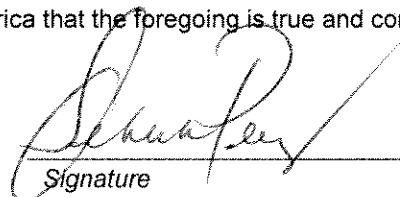
I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

May 29, 2009

Date

Debbie A. Perez

Type Name


 Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

In re: AFC ACQUISITION CORP.	Debtor(s).	CHAPTER: 11 CASE NUMBER: 2:08-bk-28517-BR
---------------------------------	------------	--

ADDITIONAL SERVICE INFORMATION (if needed):

VIA EMAIL

OFFICE OF THE UNITED STATES TRUSTEE

Office of the United States Trustee
Attn: Russell Clementson, Esq.
Ernst & Young Plaza
725 South Figueroa St., 26th Floor
Los Angeles, CA 90017
Russell.Clementson@usdoj.gov

SECURED CREDITORS

Wells Fargo Retail Finance LLC
One Boston Place, 18th Floor
Boston, MA 02108
Lynn.Whitmore@wellsfargo.com
Wai.Y.Cheng@wellsfargo.com

Wells Fargo Retail Finance LLC
c/o Donald E. Rothman, Esq.
Rierner & Braunstein LLP
3 Center Plaza
Boston, MA 02108
drothman@riernerlaw.com

Wells Fargo Retail Finance LLC
c/o Wayne R. Terry, Esq.
Hemar, Rousso & Heald, LLP
15910 Ventura Blvd/, 12th Floor
Encino, CA 91436
wterry@Hemar-Rousso.com

ATTY. FOR OFF'L COMMITTEE OF UNSECURED CREDITORS

Clifford A. Katz, Esq.
Platzer, Swergold, Karlin, Levine, Goldberg & Jaslow, LLP
1065 Avenue of the Americas
New York, NY 10018
ckatz@platzerlaw.com

Alan I. Nahmias, Esq.
MIRMAN & BUBMAN, L.L.P.
21860 Burbank Blvd., Suite 360
Woodland Hills, CA 91367
anahmias@mirmanbubman.com

OFF'L COMMITTEE OF UNSECURED CREDITORS

Albuquerque Publishing Company
Attn Brian Fantl, Gen Mgr
7777 Jefferson St., NE
Albuquerque, NM 87103
bfantl@abqpubco.com

VIA U.S. MAIL

SECURED CREDITORS

Canadian Imperial Bank of Commerce,
As Administrative Agent
425 Lexington Ave.
New York, NY 10017-3903

Canadian Imperial Bank of Commerce
5090 Center Drive, Ste. 600
Los Angeles, CA 90045-1540

National City Bank
1900 E. 9th St.
Cleveland, OH 44114-3404

National City Bank
c/o CSC -Lawyers Incorporating Service Company
(Registered Agent)
701 Brazos St Ste 1050
Austin, TX 78701-3232

PARTIES REQUESTING SPECIAL NOTICE

Ascension Capital Group, Inc.
Attn: Compass Bank (Unsecured) Department
Account: XXXXXXXXXXXX1932
P.O. Box 201347
Arlington, TX 76006

tw telecom inc.
Attn: Linda Boyle
10475 Park Meadows Dr #400
Littleton, CO 80124

20 LARGEST CREDITORS

Lane Furniture Industries Inc.
Attn: Gerald Sahd
1 N. Brentwood Blvd.
Clayton, MO 63105

In re: AFC ACQUISITION CORP.	Debtor(s).	CHAPTER: 11 CASE NUMBER: 2:08-bk-28517-BR
---------------------------------	------------	--

Canyon Furniture
 Attn: Worth Oelschlager
 374 East H Street
 Box 322
 Chula Vista, CA 91910
wortho@canyon.com.mx

Flexsteel Industries, Inc.
 Attn: Lucy Ward
 PO Box 877
 3400 Jackson Street
 Dubuque, IA 52004
lward@flexsteel.com

Furniture Values Intl dba Aspen Home
 Attn: Cathy O'Brien
 2929 Grand Ave.
 Phoenix, AZ 85017
cathy.obrien@aspenshome.net

Furniture Brands (Parent of Lane Furniture)
 Attn: Gerald Sahd (Committee Chairperson)
 Attn: Michelle Granich
 1 N. Brentwood Blvd.
 Clayton, MO 63105
mgranich@furniturebrands.com
gsahd@furniturebrands.com

Sealy, Inc.
 Attn: Eddie Garner, Manager of Revenue Mgmt.
 One Office Parkway at Sealy Drive
 Trinity, NC 27370
egarner@sealy.com

Simmons Bedding Company
 Attn: Tom Brkanovic, VP of Credit Services
 One Concourse Parkway, Suite 800
 Atlanta, GA 30328
tbrkanovic@simmons.com

PARTIES REQUESTING SPECIAL NOTICE

AFC Acquisition Corp.
 Attn Ted Leveque
 3635 Menaul Boulevard, N.E.
 Albuquerque, New Mexico 87107-1817
tleveque@americanhome.com

Kibel Green
 Attn: Richard Alston
 3555 San Pasqual Street
 Pasadena, CA 91107
dalston@kginc.com

In re: AFC ACQUISITION CORP. <div style="text-align: right;">Debtor(s).</div>	CHAPTER: 11 CASE NUMBER: 2:08-bk-28517-BR
---	--

Albuquerque Publishing Company
 Attn Brian Fantl, Gen Mgr
 7777 Jefferson St., NE
 Albuquerque, NM 87103
bfantl@abqpubco.com

Albuquerque Publishing Company, c/o Christopher Bauman
 Bauman, Dow & León, P.C.
 7309 Indian School Road NE
 Albuquerque, New Mexico 87110
cpb@bdllawfirm.com

Canyon Furniture
 Attn: Worth Oelschlager
 374 East H Street, Box 322
 Chula Vista, CA 91910
wortho@canyon.com.mx

Flexsteel Industries, Inc.
 Attn: Lucy Ward
 PO Box 877
 3400 Jackson Street
 Dubuque, IA 52004
lward@flexsteel.com

Furniture Brands (Parent of Lane Furniture)
 Attn: Gerald Sahd (Committee Chairperson)
 Attn: Michelle Granich
 1 N. Brentwood Blvd.
 Clayton, MO 63105
mgranich@furniturebrands.com
gsahd@furniturebrands.com

Furniture Values Intl dba Aspen Home
 Attn: Cathy O'Brien
 2929 Grand Ave.
 Phoenix, AZ 85017
cathy.obrien@aspenhome.net

GE Money Bank
 c/o Recovery Management Systems Corp.
 Attn Ramesh Singh
 25 SE 2nd Ave, Ste 1120
 Miami, FL 33131-1605
claims@recoverycorp.com

Hancock Park Associates
 Attn: Rick Foker, Esq.
 1880 Century Park East, Ste. 900
 Los Angeles, CA 90067
rfoker@hpcap.com

[DSK\LT\526366.1 5/29/2009 (12:50 PM)]

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for

the Central District of California.

In re: AFC ACQUISITION CORP.	Debtor(s).	CHAPTER: 11 CASE NUMBER: 2:08-bk-28517-BR
---------------------------------	------------	--

Lee Blaugrund
c/o John A. Myers, Esq.
Myers, Oliver & Price, P.C.
1401 Central Avenue NW
Albuquerque, NM 87104
jmyers@moplaw.com

Mohawk Finishing Products
PO Box 2200
Hickory, NC 28603
lbrown@rpmwfg.com

Planned Furniture Provisions, Inc. (PFP)
c/o Robert A. Boghosian, Esq.
Cohen Tauber Spievack & Wagner P.C.
420 Lexington Avenue, Suite 2400
New York, New York 10170
rboghosian@ctswlaw.com
jcohen@ctswlaw.com
bhomonoff@pfpromotions.com

Primeshares
Attn: RVS
261 Fifth Avenue, 22nd Floor
New York, NY 10016
ksync@primeshares.com

R & R Trim Supply Inc
Attn Caroline
110 1st St NW
Albuquerque, NM 87102
nmfabricscd@aol.com

ReGen Capital / Riverside Claims, LLC
Attn: Kerry E. Nienstedt
Attn: Neil Kerskowitz
2109 Broadway, Suite 206
New York, NY 10023
Kerry@regencap.com
notice@regencap.com

Sealy, Inc.
Attn: Eddie Garner, Manager of Revenue Mgmt.
One Office Parkway at Sealy Drive
Trinity, NC 27370
egarner@sealy.com

Sealy, Inc. and Sealy Mattress Company
c/o William B. Sullivan, Esq.
Wombie Carlyle Sandridge & Rice, PLLC
One West 4th St.

In re: AFC ACQUISITION CORP.	Debtor(s).	CHAPTER: 11 CASE NUMBER: 2:08-bk-28517-BR
---------------------------------	------------	--

Winston-Salem, NC 27101
bankruptcy@wcsr.com

Simmons Bedding Company
 Attn: Tom Brkanovic, VP of Credit Services
 One Concourse Parkway, Suite 800
 Atlanta, GA 30328
tbrkanovic@simmons.com

Stanton International
 Attn: Alan Truhn, Credit Manager
 20495 SW Teton Avenue
 Tualatin, OR 97062
atruhn@barcaloungerhome.com

Wal-Mart Stores, Inc.
 c/o Henry Shields, Jr.
 Epstein Becker & Green, P.C.
 1925 Century Park East, Suite 500
 Los Angeles, CA 90067-2508
HShields@ebglaw.com

Wal-Mart Stores, Inc.
 c/o Charles B. Hendricks, Esq.
 c/o Lyndel Anne Mason, Esq.
 Cavazos, Hendricks, Poirot & Smithan, P.C.
 Suite 570, Founders Square
 900 Jackson St.
chuckh@chfirm.com
lmason@chfirm.com

WWW AHF Partners, LLC
 c/o Lawrence G. Campitiello
 Sullivan, Hill, Lewin, Rez & Engel PC
 550 West C St Ste 1500
 San Diego, CA 92101
 Tel: (619) 233-4100
 Fax: (619) 231-4372
campitiello@shlaw.com

Yavapai-Prescott Indian Tribe
 Attn: Mark Gunning, Tribal Attorney
 530 E. Merritt
 Prescott, AZ 86301
mgunning@ypit.com

20 LARGEST UNSECURED CREDITORS

Abuquerque Publishing Company
 Attn Brian Fantl, Gen Mgr
 7777 Jefferson St., NE
 Albuquerque, NM 87103
bfantl@abqpubco.com

[DSKJLT526366.1 5/29/2009 (12:50 PM)]

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for

the Central District of California.

In re: AFC ACQUISITION CORP.	Debtor(s).	CHAPTER: 11	CASE NUMBER: 2:08-bk-28517-BR
---------------------------------	------------	-------------	-------------------------------

American Furniture Mfg
 Attn Rick Tate
 Mike Coffee
 PO Box 974223
 Dallas, TX 75397-4223
mikec@americanfurn.net

Artexport
 Attn Juan Ibarra
 Juarez #20
 Tlaquepaque, JA CP45500
Jjibarra@artexport.com.mx

BJI International
 Attn: Jack Sorich
 2230 Statham Blvd
 Oxnard, CA 93033
jsorich@bjj.com

Barcalounger-Import
 Attn Phil Chamberlain, CFO
 PO Box 100895
 Atlanta, GA 30384
pchamberlain@barcalounger.com

Canyon Furniture
 Attn: Worth Oelschlager
 374 East H Street, Box 322
 Chula Vista, CA 91910
wortho@canyon.com.mx

Flexsteel Industries, Inc.
 Attn: Lucy Ward
 PO Box 877
 3400 Jackson Street
 Dubuque, IA 52004
lward@flexsteel.com

Furniture Brands (Parent of Lane Furniture)
 Attn: Gerald Sahd (Committee Chairperson)
 Attn: Michelle Granich
 1 N. Brentwood Blvd.
 Clayton, MO 63105
mgranich@furniturebrands.com
gsahd@furniturebrands.com

Furniture Values Intl dba Aspen Home
 Attn: Cathy O'Brien
 2929 Grand Ave.
 Phoenix, AZ 85017
cathy.obrien@aspenshome.net

[DSK\LT\526366.1 5/29/2009 (12:50 PM)]

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for

the Central District of California.

In re: AFC ACQUISITION CORP.	CHAPTER: 11
Debtor(s).	CASE NUMBER: 2:08-bk-28517-BR

Guildcraft Upholstery
Attn Larry Quilling
13300 S Figueroa St
Los Angeles, CA 90061
larry@guildcraft.com

Hillcraft Furniture Co
Attn Debbie
PO Box 870
101 Industrial Drive
New Albany, MS 38652
debbie@hillcraftfurniture.net

KOB-TV Inc
Subsidiary of Hubbard Broadcast Inc
Attn Lori Lung, Business Mgr
PO Box 1351
Albuquerque, NM 87103
llung@kobtv.com

Obeetee Inc
Attn Vimal Kumar
Orica Building
100 Park Plaza Dr
Secaucus, NJ 07094
obtusa@obeetee.com
pnagarwal@aol.com

Sealy, Inc.
Attn: Eddie Garner, Manager of Revenue Mgmt.
One Office Parkway at Sealy Drive
Trinity, NC 27370
egarner@sealy.com

Simmons Bedding Company
Attn: Tom Brkanovic, VP of Credit Services
One Concourse Parkway, Suite 800
Atlanta, GA 30328
tbrkanovic@simmons.com

Tanager Company
Attn Lee Blaugrund
PO Box 7817
Albuquerque, NM 87194
lblaugrund@gauchoimports.com

Tanager Company
c/o John Myers, Esq.
Myers, Oliver & Price, PC
1401 Central Avenue NW
Albuquerque, NM 87104

[DSKLIT526366.1 5/29/2009 (12:50 PM)]

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for

the Central District of California.

In re: AFC ACQUISITION CORP.	Debtor(s).	CHAPTER: 11 CASE NUMBER: 2:08-bk-28517-BR
---------------------------------	------------	--

jmyers@moplaw.com

Tanager Company
c/o David Shemano, Esq.
Peitzman, Weg & Kempinsky LLP
10100 Santa Monica Blvd.
Suite 1450
Los Angeles, CA 90067
dshemano@pwklip.com

Thornwood Furniture Manufacturing
Attn Scott Thorn
5125 E Madison St
Phoenix, AZ 85034
sdt@thornwood.com

Wal-Mart Stores East LP
Attn Paula Coker
PO Box 500620
Saint Louis, MO 63150-0620
plcoker@wal-mart.com

Willis of Arizona, Inc.
c/o Heather Naaktgeboren
Paralegal
Willis North America Inc.
26 Century Blvd
Nashville, TN 37214
heather.naaktgeboren@willis.com

Wynwood
Attn Janet Cobb - CFO
9780 Ormsby Station Road
Suite 2000
Louisville, KY 40223
jcobb@dmifurniture.com

Kathy Rosenbaum
National Credit Manager
Dmi Furniture Inc.
Wynwood Furniture
Homestyles
krosenbaum@dmifurniture.com